**INTEREST RATES MARKET NOTICE**

**Date: 18 March 2016**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC16”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 29 March 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** VKC16

**Nominal Issued** R 140,000,000.00

**Issue Price** 100 %

**Coupon** 8.093% (3 Month JIBAR as at 18 March 2016 of 7.233% plus 86 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 September 2016

**Books Close** 19 June and 19 September

**Interest Payment Date(s)** 29 June and 29 September

**Last Day to Register** By 17:00 on18 June and 18 September

**Issue Date** 29 March 2016

**Date Convention** Modified Following

**Interest Commencement Date** 29 March 2016

**First Interest Payment Date** 29 June 2016

**ISIN No.** ZAG000134784

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC16%20Pricing%20Supplement%2020160329.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC16%20Pricing%20Supplement%2020160329.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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